

COURSE OUTLINE

(1) General information

FACULTY/SCHOOL	Maritime and Industrial Studies		
DEPARTMENT	Maritime Studies		
LEVEL OF STUDY	Undergraduate		
COURSE UNIT CODE	NA56	SEMESTER	Spring semester elective
COURSE TITLE	Investment Evaluation		
INDEPENDENT TEACHING ACTIVITIES <i>in case credits are awarded for separate components/parts of the course, e.g. in lectures, laboratory exercises, etc. If credits are awarded for the entire course, give the weekly teaching hours and the total credits</i>		WEEKLY TEACHING HOURS	CREDITS
		4	6
Add rows if necessary. The organization of teaching and the teaching methods used are described in detail under section 4			
COURSE TYPE Background knowledge, Scientific expertise, General Knowledge, Skills Development	Scientific expertise		
PREREQUISITE COURSES:			
LANGUAGE OF INSTRUCTION:	Greek		
LANGUAGE OF EXAMINATION/ASSESSMENT:			
THE COURSE IS OFFERED TO ERASMUS STUDENTS			
COURSE WEBSITE (URL)	https://eclass.unipi.gr/courses/NAS441/		

(2) LEARNING OUTCOMES

Learning Outcomes

The course learning outcomes, specific knowledge, skills and competences of an appropriate (certain) level, which students will acquire upon successful completion of the course, are described in detail.

It is necessary to consult:

APPENDIX A

- Description of the level of learning outcomes for each level of study, in accordance with the European Higher Education Qualifications' Framework.
- Descriptive indicators for Levels 6, 7 & 8 of the European Qualifications Framework for Lifelong Learning and

APPENDIX B

- Guidelines for writing Learning Outcomes

Upon successful completion of this course, the students will be able to:

- Analyze investment decisions in the context of the risk-return tradeoff
- Assess investments in fixed assets
- Assess investments in securities, based on their valuation
- Understand the principles of portfolio theory
- Understand the principles of asset pricing in capital markets
- Assess the efficiency of capital markets
- Price corporate and government securities
- Price financial derivatives
- Evaluate public investments and impact investments

General Competences

Taking into consideration the general competences that students/graduates must acquire (as those are described in the Diploma Supplement and are mentioned below), at which of the following does the course attendance aim?

Search for, analysis and synthesis of data and information by the use of appropriate technologies,

Adapting to new situations

Decision-making

Individual/Independent work

Group/Team work

Working in an international environment

Working in an interdisciplinary environment

Introduction of innovative research

Project planning and management

Respect for diversity and multiculturalism

Environmental awareness

Social, professional and ethical responsibility and sensitivity to gender issues

Critical thinking

Development of free, creative and inductive thinking

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(Other.....citizenship, spiritual freedom, social awareness, altruism etc.)

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Decision-making, Individual/Independent work, critical thinking, development of free, creative and inductive thinking

(3) COURSE CONTENT

Introduction

Theoretical framework: investor preferences and utility

Time and money

Investment appraisal: fundamental principles

Investing in securities: institutional framework

Capital market efficiency

Portfolio theory

Asset valuation principles

Investing in stocks

Investing in bonds

Investing in financial derivatives

Public investments and social impact investments

(4) TEACHING METHODS--ASSESSMENT

MODES OF DELIVERY <i>Face-to-face, in-class lecturing, distance teaching and distance learning etc.</i>	Face-to-face, in-class lecturing																						
USE OF INFORMATION AND COMMUNICATION TECHNOLOGY <i>Use of ICT in teaching, Laboratory Education, Communication with students</i>	E-class education platform																						
COURSE DESIGN <i>Description of teaching techniques, practices and methods: Lectures, seminars, laboratory practice, fieldwork, study and analysis of bibliography, tutorials, Internship, Art Workshop, Interactive teaching, Educational visits, projects, Essay writing, Artistic creativity, etc.</i> <i>The study hours for each learning activity as well as the hours of self-directed study are given following the principles of the ECTS.</i>	<table> <tr> <th><i>Activity/Method</i></th><th><i>Semester workload</i></th></tr> <tr> <td>Lectures</td><td>52 hours</td></tr> <tr> <td>Self-directed study</td><td>98 hours</td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr> <td>Total</td><td>150</td></tr> </table>	<i>Activity/Method</i>	<i>Semester workload</i>	Lectures	52 hours	Self-directed study	98 hours															Total	150
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Self-directed study	98 hours																						
Total	150																						
STUDENT PERFORMANCE EVALUATION/ASSESSMENT METHODS <i>Detailed description of the evaluation procedures:</i> <i>Language of evaluation, assessment methods, formative or summative (conclusive), multiple choice tests, short- answer questions, open-ended questions, problem solving, written work, essay/report, oral exam, presentation, laboratory work, other.....etc.</i> <i>Specifically defined evaluation criteria are stated, as well as if and where they are accessible by the students.</i>	Written exams at the end of the semester, in Greek.																						

(5) SUGGESTED BIBLIOGRAPHY:

<p><i>-Suggested bibliography:</i> Bierman, H, Smidt, S. 2021. <i>The capital budgeting decision</i>. Klidarithmos Publications, in Greek Artikis, P. 2013. <i>Portfolio management</i>. Fedimos publications, in Greek. Vasiliou, D., Iriotis, N. 2018. <i>Investment analysis and portfolio management</i>. Rosili Publications, in Greek Fotis, P. 2015. <i>Financial investment analysis</i>. Propobos Publications, in Greek. Kanas, A. 2021. <i>Analysis of investments and capital markets</i>. Benos Publications, in Greek. Bodie, Z., Kane, A., Marcus, A. 2018. <i>Investments</i>. Utopia Publications, in Greek.</p>

Tzavalis, I., Petralias, A. 2009. Investments. AUEB publications, in Greek

-Suggested academic journals:

Journal of Finance

Journal of Financial Economics

Journal of Financial and Quantitative Analysis

Review of Financial Studies

Journal of Corporate Finance

Journal of Fixed Income

Journal of Derivatives

Journal of Alternative Investments